



WEEKLY AGRICULTURAL REPORT



April 11, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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ISSN 2408-4344

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: APRIL 11 TO 17, 2019

TEMPERATURE RISE COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY AND A FINAL TEMPERATURE DROP.

At the beginning of the perspective, the north of the agricultural area will receive tropical winds. Highs will remain above normal. The South, however, will receive polar winds so temperatures will remain below the average. At the same time, the entry of a storm front will bring precipitations ranging from moderate to abundant to most part of the agricultural area, with the exception of its southern portion which will receive scarce values. Coupled with the front, southerly winds will sharply drop temperatures, with lows under 10°C in the mountain areas and in most part of the east of the agricultural area.

SOYBEAN

Over the last week, harvest progressed 10.5 percentage points. To date, soybeans are 16,9 % collected. Partial production stands close to 12 M tons. As fieldwork expands into the periphery of the central region, the average yield dropped to 4.04 T/H. Nevertheless, yields remain above our initial expectations. For this reason, we rose our final production estimate to 55 M tons.

CORN

To date corn is 21.2% collected (1.2 M hectares). Partial production is estimated at 12M tons with an average yield of 9.82 T/H. The north belt has observed the highest progress with a record yield of 10.84 T/H. The south belt shows less harvest progress but maintains a record average yield and together, both productive regions account for almost 60% of the current production.

SUNFLOWER

To date, sunflower is 90,7 % collected. The national average yield is estimated at 2.13 T/H. Partial production stands at 3.5 M tons. There are still 200.000 unharvested hectares. Most of them are located in the southeast of Buenos Aires, which contributes with the highest yields so far. Under this scenario, we maintain our final production estimate at 3.9 M tons.



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ANNEX

SOYBEAN

2018/19 Season

As of: Apr. 10, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	925.250	10.000	915.250	2,6	24.130	38,0	91.694
II	NEA	1.017.292	25.000	992.292	1,4	14.149	36,0	50.936
III	Ctro N Cba	2.037.850	15.000	2.022.850	18,4	371.200	41,4	1.536.768
IV	S Cba	1.637.917	13.000	1.624.917	13,6	221.691	35,5	786.363
V	Ctro N SFe	1.306.558	30.000	1.276.558	7,8	100.120	32,8	328.394
VI	Núcleo Norte	2.594.450	28.000	2.566.450	29,7	761.656	42,5	3.237.607
VII	Núcleo Sur	2.439.936	25.000	2.414.936	37,5	906.090	42,7	3.865.679
VIII	Ctro EER	1.300.700	29.000	1.271.700	7,5	94.820	32,7	309.810
IX	N LP-OBA	1.970.840	32.000	1.938.840	18,8	364.710	39,0	1.422.369
X	Ctro BA	598.942	9.500	589.442	4,4	25.827	35,8	92.489
XI	SO BA-S LP	436.317	5.000	431.317	1,2	5.213	30,0	15.638
XII	SE BA	1.092.592	10.000	1.082.592	2,2	23.992	35,0	83.972
XIII	SL	179.967	4.000	175.967	14,3	25.225	23,0	58.000
XIV	Cuenca Sal	120.807	500	120.307	10,4	12.572	34,5	43.352
XV	Otras	40.583	700	39.883	7,5	2.983	30,2	9.007
TOTAL		17.700.000	236.700	17.463.300	16,9	2.954.376	40,4	11.932.079

CORN

2018/19 Season

As of: Apr. 10, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	405.000	-	405.000	-	-	#DIV/0!	-
II	NEA	644.000	-	644.000	-	-	#DIV/0!	-
III	Ctro N Cba	855.000	2.700	852.300	11,0	94.163	96,3	906.356
IV	S Cba	720.000	3.000	717.000	11,4	81.780	86,8	710.171
V	Ctro N SFe	242.000	4.725	237.275	33,7	79.975	79,6	636.950
VI	Núcleo Norte	580.000	9.500	570.500	72,0	410.933	108,4	4.454.285
VII	Núcleo Sur	445.000	10.000	435.000	55,0	239.363	105,5	2.526.403
VIII	Ctro E ER	190.000	5.700	184.300	57,9	106.676	80,1	853.942
IX	N LP-OBA	620.000	3.200	616.800	23,9	147.264	97,4	1.434.938
X	Ctro BA	318.000	1.500	316.500	7,6	24.072	84,6	203.744
XI	SO BA-S LP	176.000	100	175.900	5,0	8.790	54,0	47.466
XII	SE BA	210.000	100	209.900	2,5	5.245	95,0	49.828
XIII	SL	246.000	300	245.700	3,0	7.335	78,0	57.213
XIV	Cuenca Sal	117.000	500	116.500	8,1	9.387	88,7	83.234
XV	Otras	32.000	300	31.700	25,0	7.925	53,8	47.786
TOTAL		5.800.000	41.625	5.758.375	21,2	1.222.907	98,2	12.012.316

SUNFLOWER

2018/19 Season

As of: Apr. 10, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	100,0	20.700	22,9	47.341
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	100,0	11.100	22,5	24.975
VII	Núcleo Sur	9.000	700	8.300	100,0	8.300	24,0	19.904
VIII	Ctro E ER	8.000	600	7.400	100,0	7.400	23,7	17.502
IX	N LP-OBA	140.000	2.500	137.500	100,0	137.500	23,4	322.325
X	Ctro BA	70.000	2.000	68.000	100,0	68.000	22,8	154.989
XI	SO BA-S LP	380.000	9.000	371.000	84,0	311.640	21,2	661.662
XII	SE BA	400.000	8.000	392.000	73,0	286.160	24,2	693.413
XIII	SL	25.000	1.200	23.800	97,0	23.086	19,4	44.745
XIV	Cuenca Sal	100.000	-	98.400	95,0	93.480	23,6	220.318
XV	Otras	8.000	700	7.300	100,0	7.300	20,5	14.993
TOTAL		1.900.000	68.400	1.830.000	90,7	1.659.166	21,3	3.540.073